NOTICE TO CREDITORS

OF TISDALE MEWS INC. (THE "COMPANY"), BEING THE FORMER OWNER OF

THE PROPERTY MUNICIPALLY KNOWN AS

78 TISDALE AVENUE, TORONTO, ONTARIO

RE: NOTICE OF CLAIMS PROCESS AND CLAIMS BAR DATE

NOTICE IS HEREBY GIVEN that pursuant to an Order of the Ontario Superior Court of

Justice made June 18, 2014 (the "Claims Procedure Order"), a claims process has been

commenced for the purpose of identifying and determining Claims against the Company.

PLEASE TAKE NOTICE that the claims process applies only to the Claims described in the

Claims Procedure Order. The Company's creditors should have received Proof of Claim

Document Packages, if those creditors are known to the Company and if the Company has a

current address for such creditors. Any creditor who has not received a Proof of Claim

Document Package and who believes that he, she or it has a Claim against the Company under

the Claims Procedure Order must contact the Manager by telephone (416-862-7785, Ex 4), by

fax (416-862-2136) or by e-mail (swilliams@schonfeldinc.com) in order to obtain a Proof of

Claim form. Creditors may also obtain copies of the Claims Procedure Order and Proof of Claim

forms from the Manager's website: http://www.schonfeldinc.com/claimsprocess.html.

THE CLAIMS BAR DATE is 4:00 p.m. on August 25, 2014. Completed Proofs of Claim

must be received by the Manager by the Claims Bar Date. It is your responsibility to ensure that

the Manager receives your Proof of Claim by the above-noted time and date.

CLAIMS OF CREDITORS WHO DO NOT FILE A PROOF OF CLAIM IN RESPECT

OF SUCH CLAIMS BY THE CLAIMS BAR DATE SHALL BE FOREVER

EXTINGUISHED AND BARRED.

**DATED** at Toronto this 25<sup>th</sup> day of July 2014.

SCHONFELD INC.,

in its capacity as Court-appointed

**Manager of the Company**