

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1549780
Estate No. 31-1549780

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
TALFOURD-JONES INC.
of the City of Toronto, in the Province of Ontario

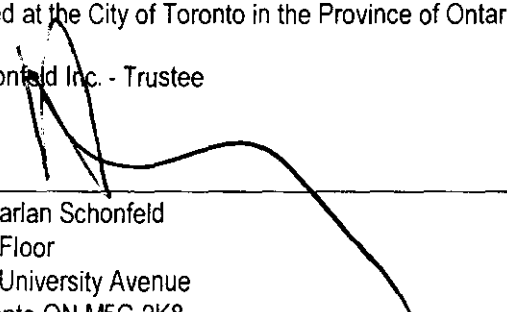
Take notice that:

1. TALFOURD-JONES INC. filed (or was deemed to have filed) an assignment on the 14th day of October 2011, and the undersigned, Schonfeld Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of November 2011, at 11:00 o'clock AM, at the office of Schonfeld Inc., at 438 University Avenue, 21st Floor, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 18th day of October 2011.

Schonfeld Inc. - Trustee

Per:



S. Harlan Schonfeld
21st Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

Schonfeld Inc.
Receivers + Trustees

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 TALFOUR-JONES INC.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of October 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,276,613.92
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	2,276,613.92
2. Secured creditors as per list "B"	21,711.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	286,305.00
Total liabilities	2,584,629.92
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	61,000.00
Doubtful	0.00
Bad	0.00
Estimated to produce	61,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	70,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	5,500.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	136,500.00
Deficiency	2,448,129.92


I, Douglas R. Porter, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of October 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 13th day of October 2011.

S. Harlan Schonfeld, Commissioner of Oaths
 For the Province of Ontario
 Expires Jun. 25, 2014

Sam Harlan Schonfeld,
 a Commissioner, etc., City of Toronto,
 for Schonfeld Inc., Trustee in Bankruptcy.
 Expires June 25, 2014.


 Douglas R. Porter

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 - Continued

List "A"
 Unsecured Creditors

TALFOURD-JONES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 Express Toll Route	6300 Steeles Avenue West Woodbridge ON L4H 1J1	63.45	0.00	63.45
2	Accessa Coatings Solutions	1034 E. New York Street Indianapolis IN 46202 USA	2,688.18	0.00	2,688.18
3	Alphachem Limited	2485 Milltower Court Mississauga ON L5N 5Z6	557.78	0.00	557.78
4	American Aluminum Extrusion Co	14979 Collections Center Drive Chicago IL 60693 USA	65,284.24	0.00	65,284.24
5	American Public Transportation Association	313 Patrick Street Alexandria VA 22314 USA	2,764.00	0.00	2,764.00
6	Apco Industries Co. Limited	10 Industrial Street Toronto ON M4G 1Z1	4,343.33	0.00	4,343.33
7	Arkquin Transportation Inc.	636 Edward Ave Unit 11 Richmond Hill ON L4C 0V4	1,000.00	0.00	1,000.00
8	BASF Canada	P.O. Box 15248, Station A Toronto ON M5W 1C1	37,460.94	0.00	37,460.94
9	Bell Canada	P.O. Box 9000, Stn Don Mills North York ON M3C 2X7	516.37	0.00	516.37
10	Bell Canada	P.O. Box 3650, Station Don Mills North York ON M3C 3X9	120.00	0.00	120.00
11	Bell Canada	P.O. Box 1550, Stn Don Mills North York ON M3C 3N5	25.00	0.00	25.00
12	Bell Mobility Inc.	P.O. Box 5102 Burlington ON L7R 4R7	1,662.57	0.00	1,662.57
13	Benefact Consulting Group	Suite 400 5060 Spectrum Way Mississauga ON L4W 5N5	25,000.00	0.00	25,000.00
14	Bennett Best Burn	Suite 1700 150 York Street Toronto ON M5H 3S5	12,588.60	0.00	12,588.60
15	Benson, Kearley & Associates	Suite 201 17705 Leslie Street Newmarket ON L3Y 3E3	4,034.88	0.00	4,034.88
16	Bentech, Div. / PPB Co.	P.O. Box 46128 Philadelphia PA 19160 USA	1,685.00	0.00	1,685.00
17	Berg Chilling Systems	51 Nantucket Blvd Scarborough ON M1P 2N5	422.62	0.00	422.62
18	BG Gloves	Unit 14 8481 Keele Street Concord ON L4K 1Z7	405.61	0.00	405.61
19	BMO Bank of Montreal (Mastercard)	P.O. Box 6044, Stn. Centre-Ville Montreal QC H3C 3X2	14,650.64	0.00	14,650.64
20	Bokem JH Chemicals	325 Napa Valley Avenue Woodbridge ON L4H 1Y7	1,577.94	0.00	1,577.94
21	Boits Plus +	53 Rutherford Rd. S. Brampton ON L4W 3J3	441.99	0.00	441.99
22	Brampton Plate & Structural	13 Automatic Road Brampton ON L6S 4K6	5,556.00	0.00	5,556.00

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

TALFOURD-JONES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Canadian Temps	Suite 202A 46 St Clair Avenue East Toronto ON M4T 1M9	2,168.00	0.00	2,168.00
24	Canadian Urban Transit Associa	Suite 1401 55 York Street Toronto ON M5J 1R7	3,512.75	0.00	3,512.75
25	Cardinal Fasteners	120 Venture Drive Scarborough ON M1B 3L6	2,347.51	0.00	2,347.51
26	Carlton Industrial Products	553 Chancellor Drive Woodbridge ON L4L 5G2	1,022.55	0.00	1,022.55
27	Central Fairbank Lumber	1900 Steeles Ave. West Concord ON L4K 1A1	1,603.66	0.00	1,603.66
28	Chargo Fast Cargo	2700 Slough St Mississauga ON L4T 1G3	372.90	0.00	372.90
29	Compressor Repairs Ltd.,	Unit 47 150 Milner Avenue Toronto ON M1S 3R3	561.05	0.00	561.05
30	Container Corporation of Cda.	68 Leek Crescent Richmond Hill ON L4B 1H1	1,356.65	0.00	1,356.65
31	De Lage Landen Financial Services Canada Inc.	Suite 100 1235 North Service Road West Oakville ON L6M 2W2	1,707.53	0.00	1,707.53
32	Douglas Porter	380 Windermere Avenue Toronto ON M6S 3L4	985,850.00	0.00	985,850.00
33	DRW Supplies Limited	3435 South Service Road Burlington ON L7N 3W6	918.83	0.00	918.83
34	ELITeXPO Cargo Systems Inc	845 Commerce Drive South Elgin IL 60177 USA	3,860.53	0.00	3,860.53
35	Enbridge Gas Distribution	PO Box 650 Scarborough ON M1K 5E3	2,057.71	0.00	2,057.71
36	F.R. Custom Metal Fabricating	235 Rayette Road Concord ON L4K 2G1	11,424.00	0.00	11,424.00
37	Federal Express Canada Ltd.,	P.O. Box 4626, Stn A Toronto ON M5W 5B4	2,068.59	0.00	2,068.59
38	Foampak Inc.	427 High Hill Road Woolwich NJ 08085 USA	1,582.70	0.00	1,582.70
39	Forman & Forman	202 Sheppard Avenue West Toronto ON M2N 1N1	14,910.00	0.00	14,910.00
40	G.N. Johnston Equipment Co.	5990 Avebury Road Mississauga ON L5R 3R2	3,054.31	0.00	3,054.31
41	Guardian Industrial Supply Inc.	777 Alness Street Toronto ON M3J 2H8	907.45	0.00	907.45
42	Hamilton Brush Company Limited	19 Peace Court Hamilton ON L8K 5T9	11,467.40	0.00	11,467.40
43	Huron Technologies Inc.	415 Industrial Drive Leslie MI 49251 USA	2,612.93	0.00	2,612.93
44	Jeremy Baker	390 Canarctic Drive Toronto ON M3J 2V3	50,786.56	0.00	50,786.56

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 - Continued

List "A"
 Unsecured Creditors

TALFOURD-JONES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Mammone Disposal System Ltd.,	8940 Jane Street Concord ON L4K 2M9	793.60	0.00	793.60
46	Microcolor Dispersions Ltd.	333 Horner Avenue Toronto ON M8W 1Z6	445.13	0.00	445.13
47	Ministry of Finance EHT	33 King Street West, 6th Floor Oshawa ON L1H 8H5	9,879.14	0.00	9,879.14
48	Morgan Mae Investments Ltd.	Suite 450 1111 Finch Avenue West Toronto ON M3J 2E5	78,182.08	0.00	78,182.08
49	National Research Council Canada	1200 Montreal Rd. Building M - 58 Ottawa ON K1A 0R6	38,672.22	0.00	38,672.22
50	Norton Rose LLP	Suite 2500 1 Place Ville Marie Montreal QC H3B 1R1	1,790.00	0.00	1,790.00
51	Ontario Motor Coach Assoc.	Suite 306 4141 Yonge Street Toronto ON M2P 2A8	452.00	0.00	452.00
52	PMG Technologies	100 du Landais Street Blainville QC J7C 5C9	25,000.00	0.00	25,000.00
53	Porthold Inc.	380 Windermere Avenue Toronto ON M6S 3L4	563,200.00	0.00	563,200.00
54	Premium Lubrication Ltd.	51 Sun Row Drive Etobicoke ON M9P 3H5	174.02	0.00	174.02
55	PRO Delivery & Installations	7171 Windscale Lane Mississauga ON L5N 7S8	18,306.01	0.00	18,306.01
56	Purolator Freight	1151 Martin Grove Road Rexdale ON M9W 4W7	1,316.36	0.00	1,316.36
57	Purolator Inc	P.O. Box 1100 Etobicoke Postal Stn A Etobicoke ON M9C 5K2	1,232.21	0.00	1,232.21
58	Redline Packaging Limited	6800 Columbus Road Mississauga ON L5T 2G1	532.17	0.00	532.17
59	Rogers Wireless	PO Box 9100 Don Mills ON M3C 3P9	4,792.33	0.00	4,792.33
60	Ship Canada / Equitrans Global Logistics	Suite 348 16715 Yonge Street Newmarket ON L3X 1X4	395.00	0.00	395.00
61	Shipmaster Containers Ltd	380 Esna Park Drive Markham ON L3R 1G5	1,688.62	0.00	1,688.62
62	Skyline Speed Tuning	7867 Hwy 27 Woodbridge ON L4L 1A5	7,800.00	0.00	7,800.00
63	Speedy Transport	265 Rutherford Road South Brampton ON L6W 1V9	383.40	0.00	383.40
64	Sport Cartage Co. Ltd.	14 Buttonwood Trail Aurora ON L4G 6N2	861.23	0.00	861.23
65	Staples	P.O. Box 4560, Stn. A Toronto ON M5W 5E1	643.97	0.00	643.97
66	Tahoco Logistics, Inc.	Suite 506 6299 Airport Rd. Ste. 506 Mississauga ON L4V 1N3	1.00	0.00	1.00

13-Oct-2011

Date


 Douglas R. Porter

District of: Ontario
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FORM 78 – Continued

List "A"
 Unsecured Creditors

TALFOURD-JONES INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	The Secret Service Express Inc.	1181 Crestlawn Drive Mississauga ON L4W 1A7	428.05	0.00	428.05
68	Thompson Aheam and Co. Ltd.	Suite 302 6299 Airport Road Mississauga ON L4V 1N3	1.00	0.00	1.00
69	Toronto Hydro-Electric System	P.O. Box 4490, Station A Toronto ON M5W 4H3	14,632.74	0.00	14,632.74
70	Toshiba Business Solutions	191 McNabb Street Markham ON L3R 8H2	33.21	0.00	33.21
71	Trend-Pak	71 Railside Road North York ON M3A 1B2	118.09	0.00	118.09
72	TST Overland Express	P.O. Box 3030, Station A Mississauga ON L5A 3S3	1,139.82	0.00	1,139.82
73	Turner & Porter	380 Windermere Avenue Toronto ON M6S 3L4	10,334.00	0.00	10,334.00
74	UPS Canada Ltd.	P.O. Box 4900, Station A Toronto ON M5W 0A7	1,080.91	0.00	1,080.91
75	UPS Supply Chain Solutions	P.O. Box 689 Station St. Laurent St. Laurent QC H4L 4V9	63.39	0.00	63.39
76	USF Holland	27052 Network Place Chicago IL 60673-1270 USA	231.21	0.00	231.21
77	VIC Safety	377 Vaughan Valley Blvd. Woodbridge ON L4H 3B5	264.10	0.00	264.10
78	William Cherry	380 Windermere Avenue Toronto ON M6S 3L4	200,560.00	0.00	200,560.00
79	Workplace Safety Insurance Board	3rd Floor 200 Front Street West Toronto ON M5V 3J1	1.00	0.00	1.00
80	Yorkville Office Cleaning Ltd.	Suite 432 2645 Jane Street Toronto ON M3L 2J3	1,844.16	0.00	1,844.16
81	Zawaly Engineering Group Inc.	231 Troy Street Mississauga ON L5G 1S9	339.00	0.00	339.00
Total:			2,276,613.92	0.00	2,276,613.92

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
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FORM 78 - Continued

List "B"
Secured Creditors

TALFOURD-JONES INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Business Development Bank of Canada	Suite 502 1120 Finch Avenue West Toronto ON M3J 3H7	21,710.00	Business Assets - Machinery - Equipment Other - Patents and moulds	12-Jun-2007 12-Jun-2007	16,210.00 5,500.00	53,790.00	
2	First Vancouver Finance	Suite #130 3851 Shell Road Vancouver BC V6X 2W2	1.00	Debts Due - Business - Various	15-Oct-2008	1.00	60,999.00	
Total:			21,711.00			21,711.00	114,789.00	0.00

13-Oct-2011

Date


Douglas R. Porter

District of: Ontario
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Court No.
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FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

TALFOURD-JONES INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

TALFOURD-JONES INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Canada Revenue Agency 10512 6544 RP0001	Suite 1000 5001 Yonge Street North York ON M2N 6R9	286,305.00	0.00		Deemed trust
Total:			286,305.00	0.00		

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 – Continued

List "E"
 Debts Due to the Bankrupt
 TALFOURD-JONES INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various	390 Canarctic Drive Toronto ON M3J 2V3	various accounts receivable	61,000.00 0.00 0.00		12-Sep-2011	61,000.00	Security Agreement
Total:				61,000.00 0.00 0.00			61,000.00	

13-Oct-2011

 Date



 Douglas R. Porter

District of: Ontario
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FORM 78 - Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

TALFOURD-JONES INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

TALFOURD-JONES INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Oct-2011

Date



Douglas R. Porter

District of: Ontario
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FORM 78 - Concluded

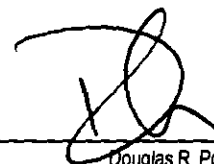
List "H"
Property

TALFOURD-JONES INC.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	390 Canarctic Drive	Equipment	70,000.00	70,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Patents and moulds	5,500.00	5,500.00
			Total:	75,500.00

13-Oct-2011

Date



Douglas R. Porter

Court No.

File No.

In the Matter of the Bankruptcy of
TALFOURD-JONES INC.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Schonfeld Inc. - Trustee
Per:

S. Harlan Schonfeld
21st Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1549780
Estate No. 31-1549780

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
TALFOURD-JONES INC.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of TALFOURD-JONES INC. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint the trustee identified below or _____ of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of October 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- I request to be informed, pursuant to subparagraph 68(4)(a)(ii) of the Act, of the amount fixed under subparagraph 68(4)(a)(i), which is the amount of surplus income that the bankrupt is required to pay to the estate of the bankrupt.
- If the trustee determines that there is no surplus income, I request to be informed of that determination in accordance with paragraph 68(4)(b) of the Act.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Schonfeld Inc. - Trustee
Per: _____

S. Harlan Schonfeld
21st Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.